

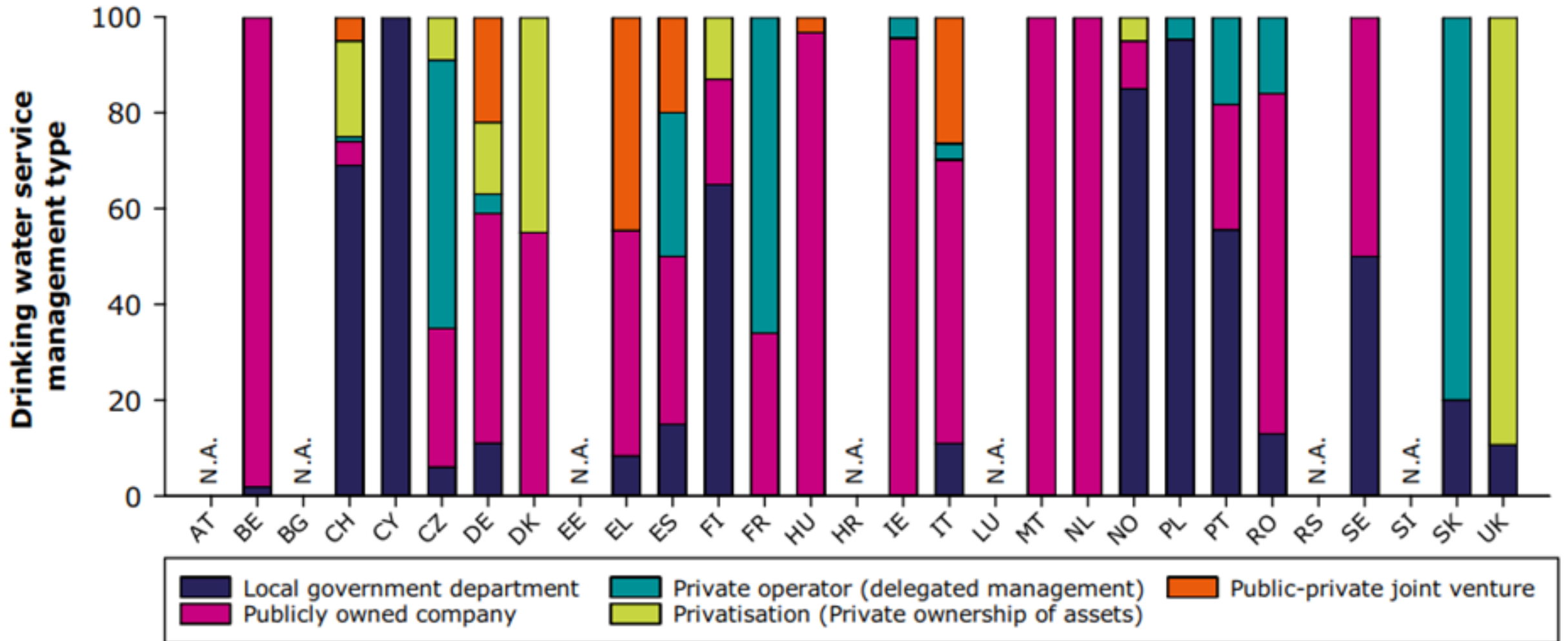
THE NEED TO SPEED UP REHABILITATION RATE OF WATER AND WASTEWATER SYSTEMS

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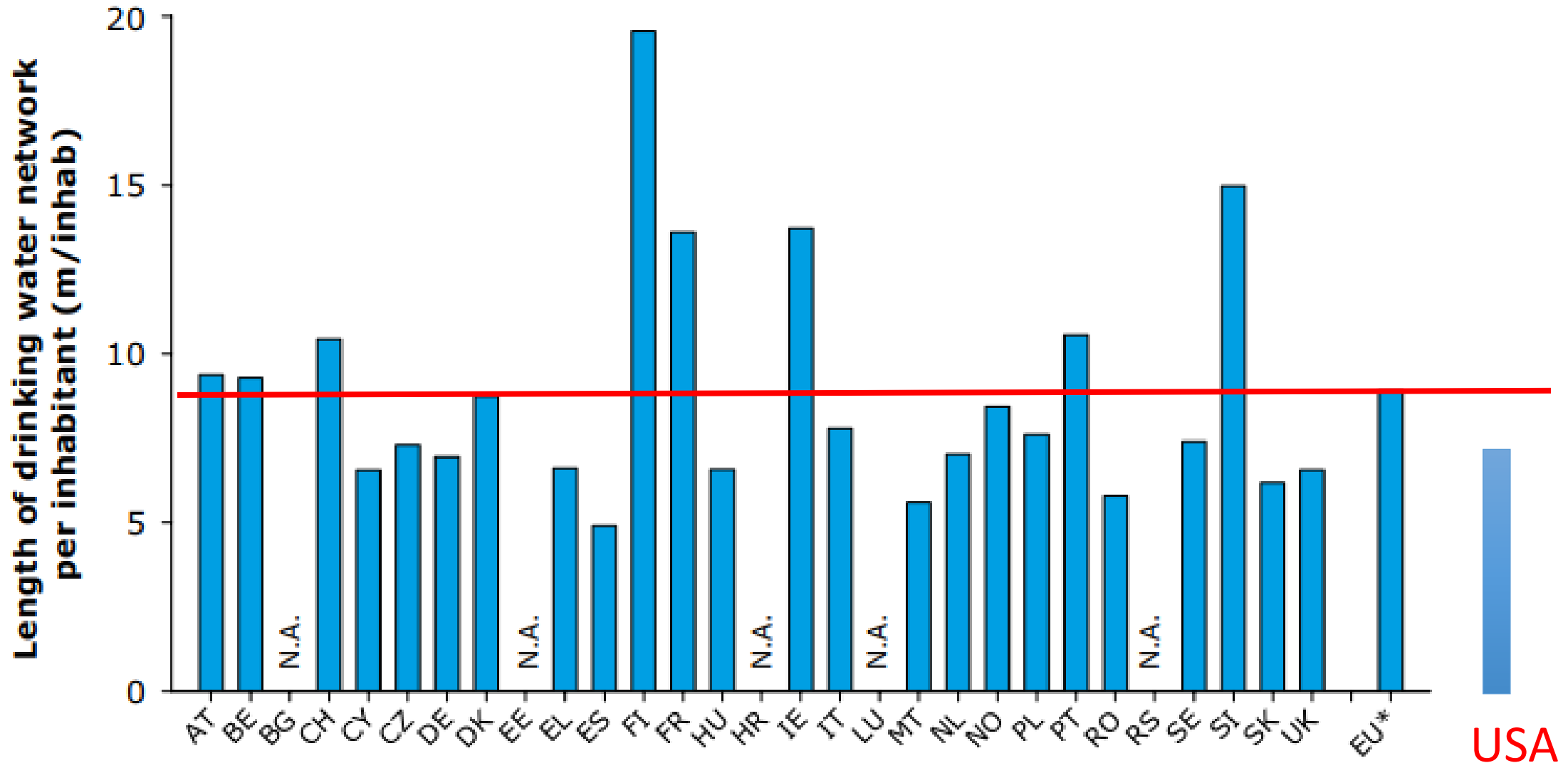
EWA-JSWA-WEF
16 May 2018



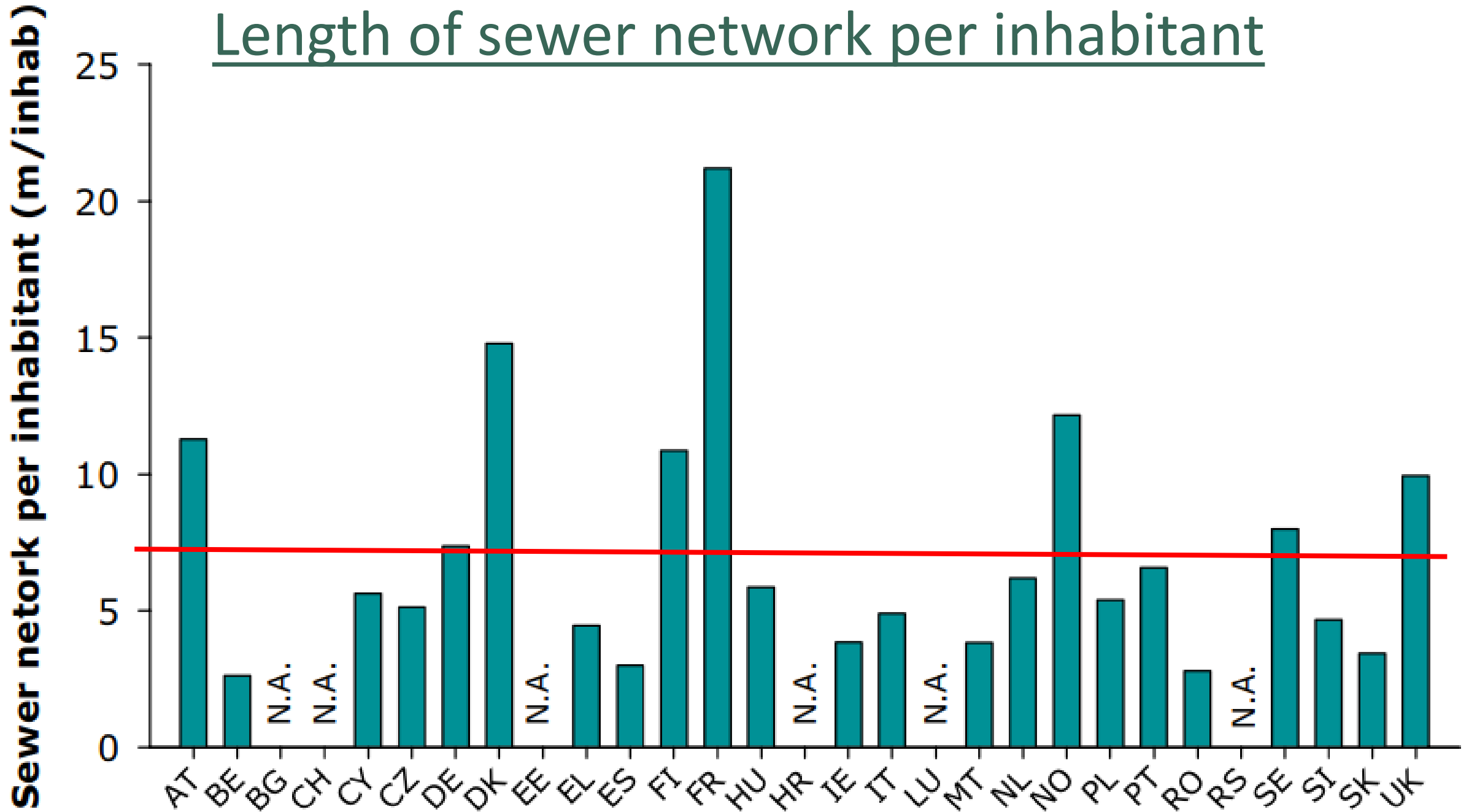
Who is in charge?



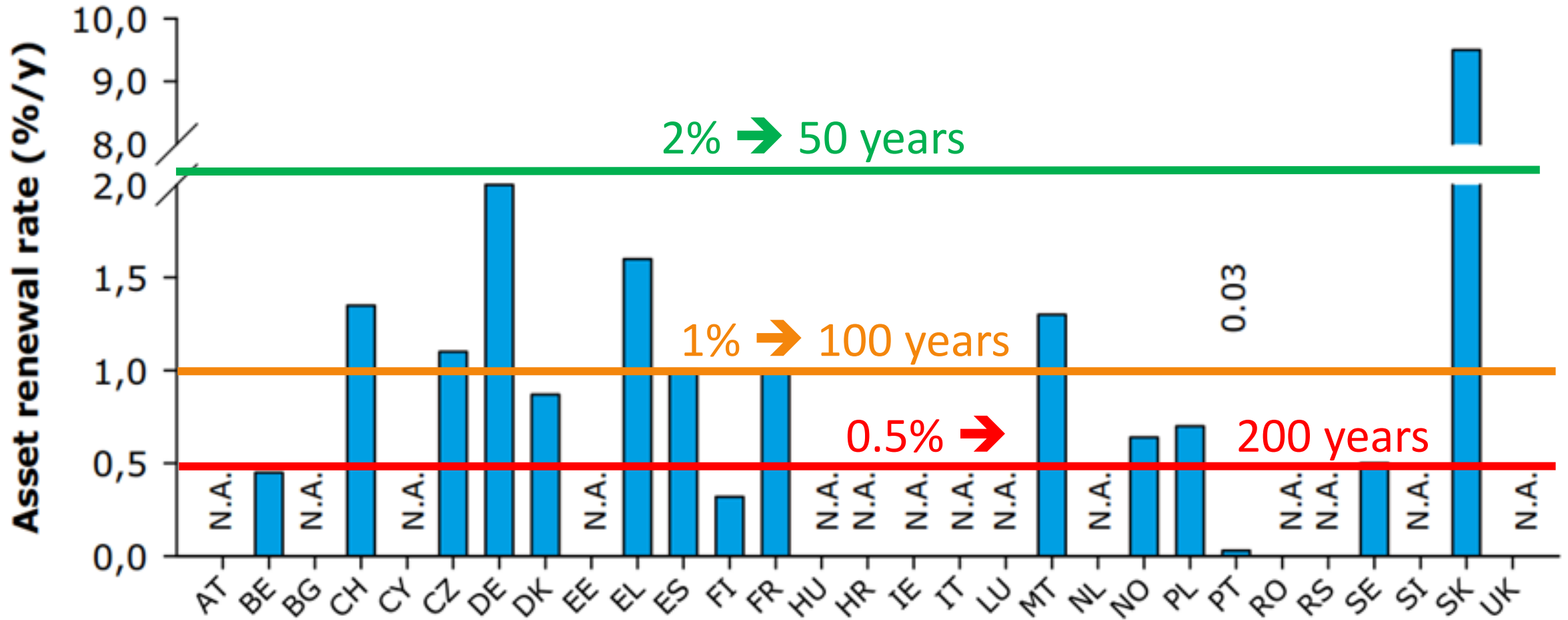
Length of water network per inhabitant



Length of sewer network per inhabitant



WATER INFRASTRUCTURE RENEWAL RATE



What will we get with low renewal rate?



Pipe breaks!



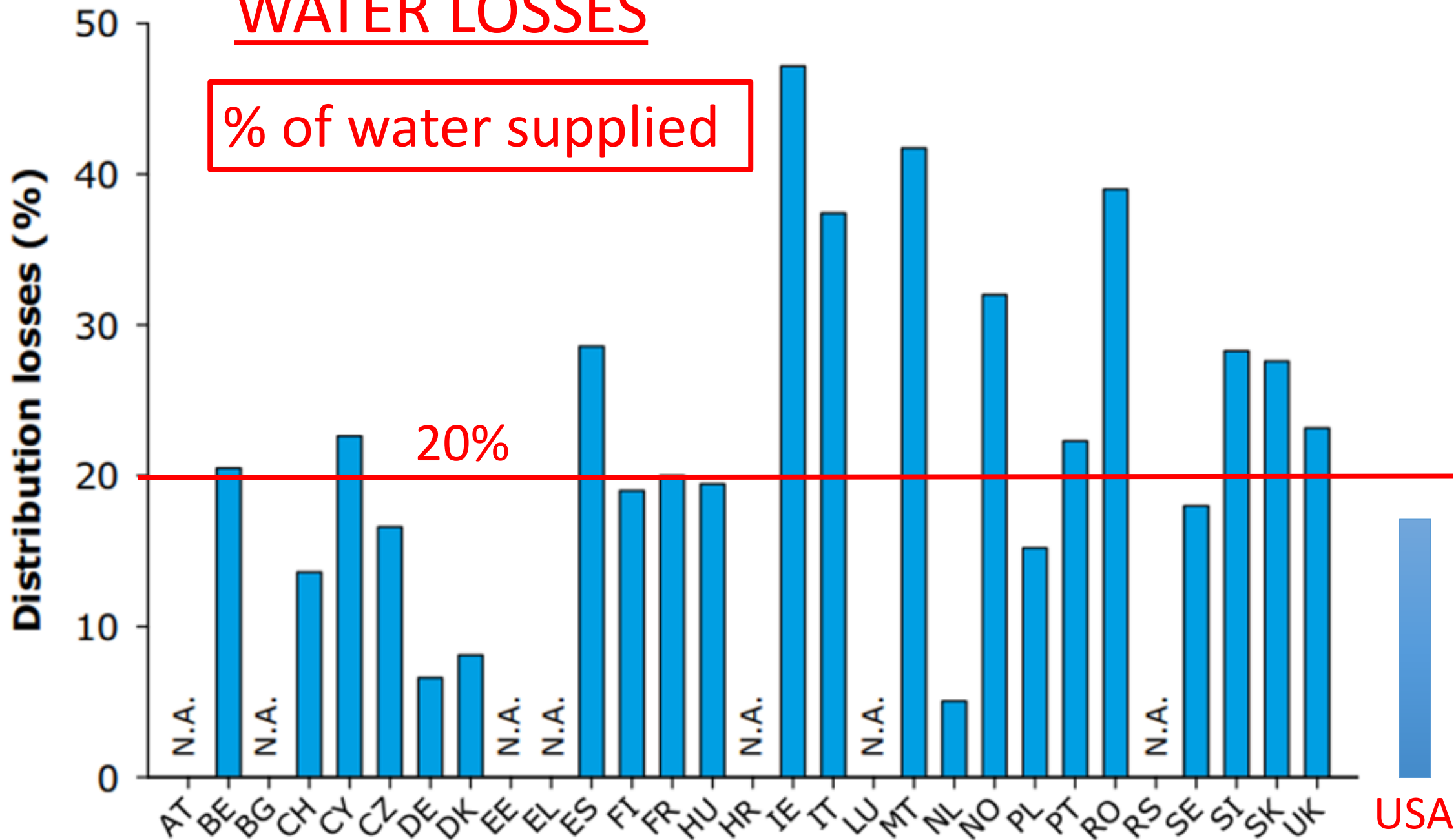
Leaks!

Poor quality service!



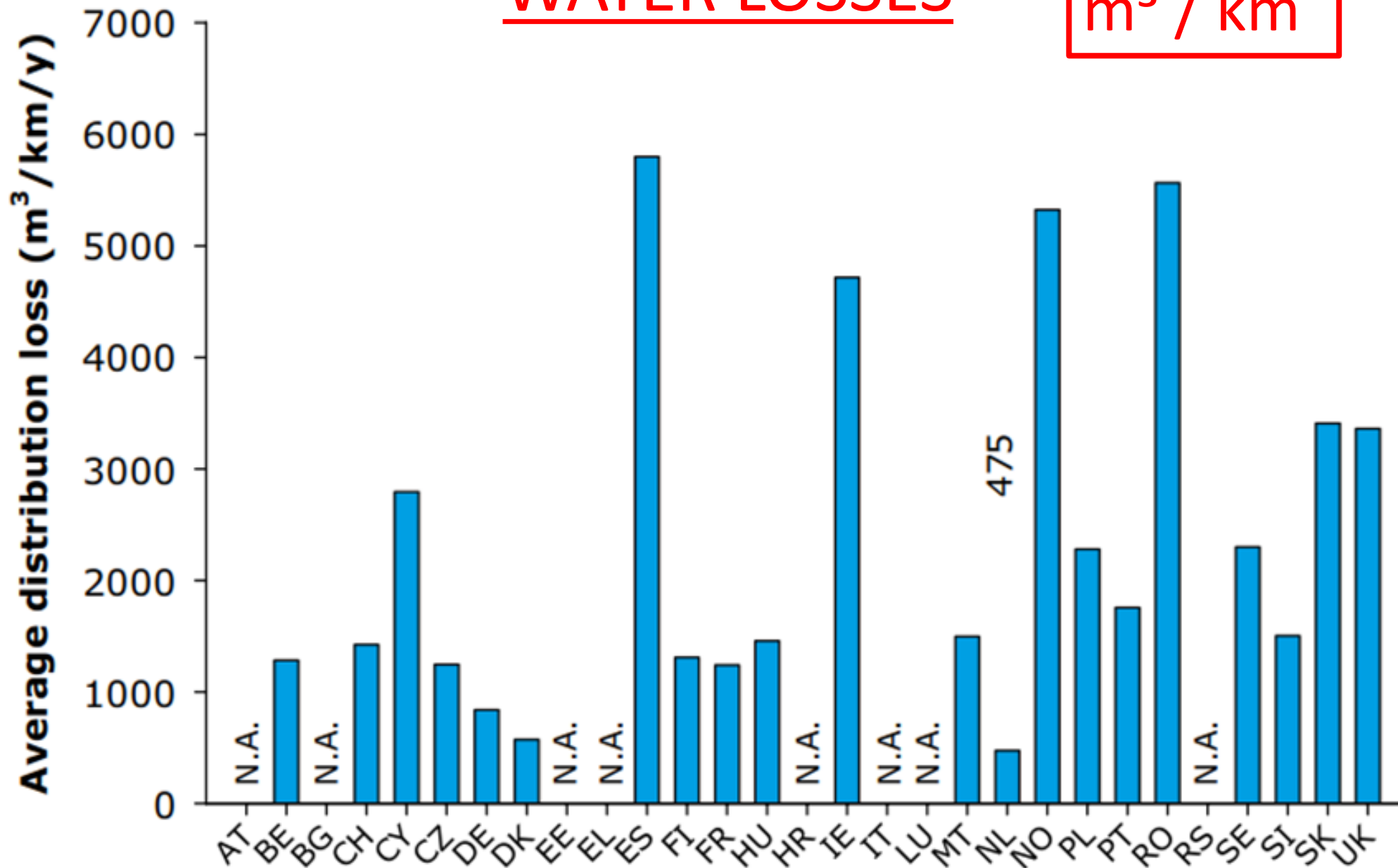
WATER LOSSES

% of water supplied



WATER LOSSES

m^3 / km



Water network renewal

EU 4.2 million km

✓ if 1% renewed annually → 42 000 km

USA 1.9 million km

✓ if 1% renewed annually → 19 000 km

Water sector investment

EU¹⁾

- Annual investment 45 billion EUR

USA²⁾

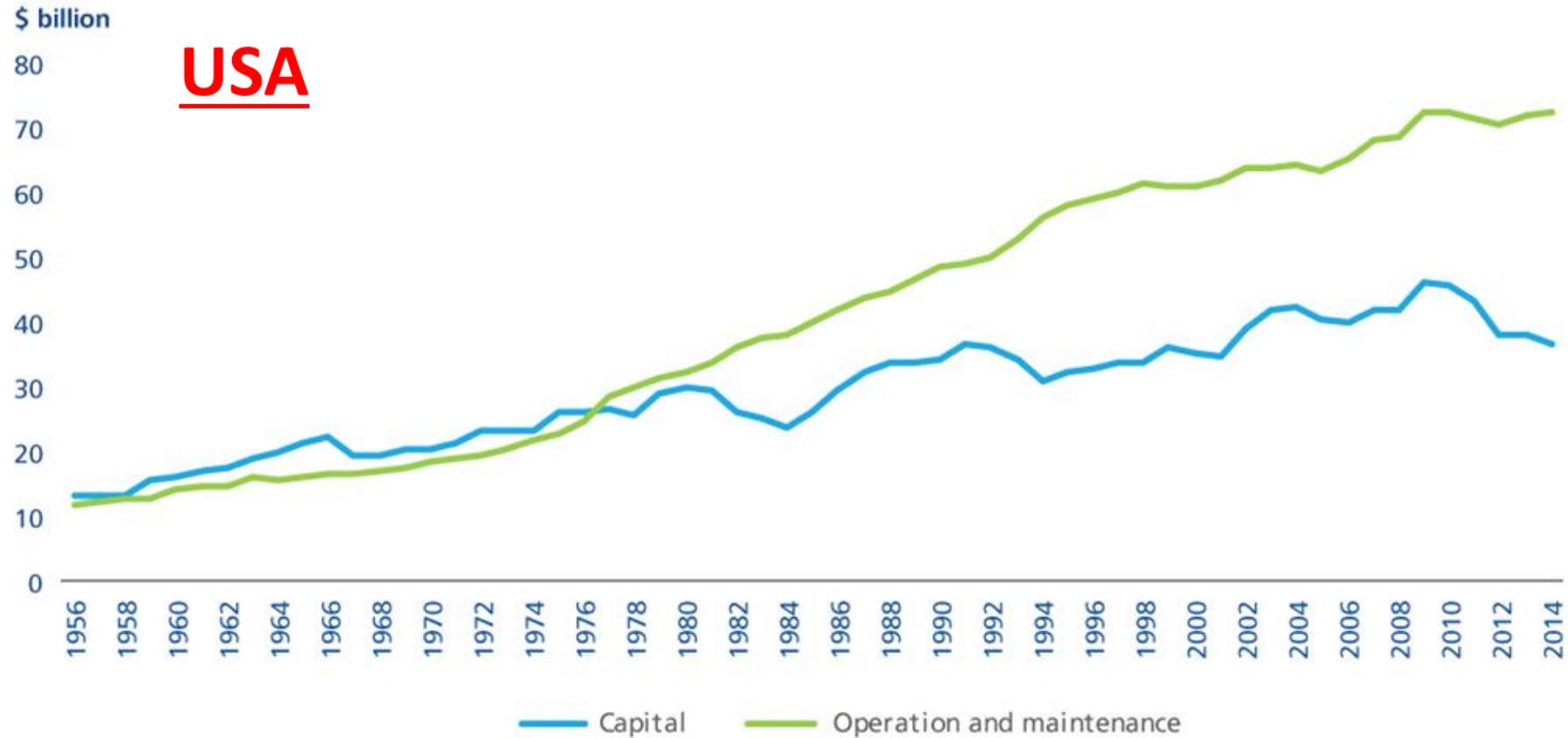
- Annual investment 35 billion EUR
- Funding gap 70 billion EUR

¹⁾ EurEau: Europe's water in figures

²⁾ AWWA, ASCE & Value of Water Campaign reports



Figure 1. Public spending on water utilities (in 2014 dollars)



Source: Congressional Budget Office, "Public spending on transportation and water infrastructure, 1956 to 2014," table W-7, <https://www.cbo.gov/publication/49910>.

Graphic: Deloitte University Press | DUPress.com

USA

FEDERAL SHARE TO TOTAL INFRASTRUCTURE SPENDING

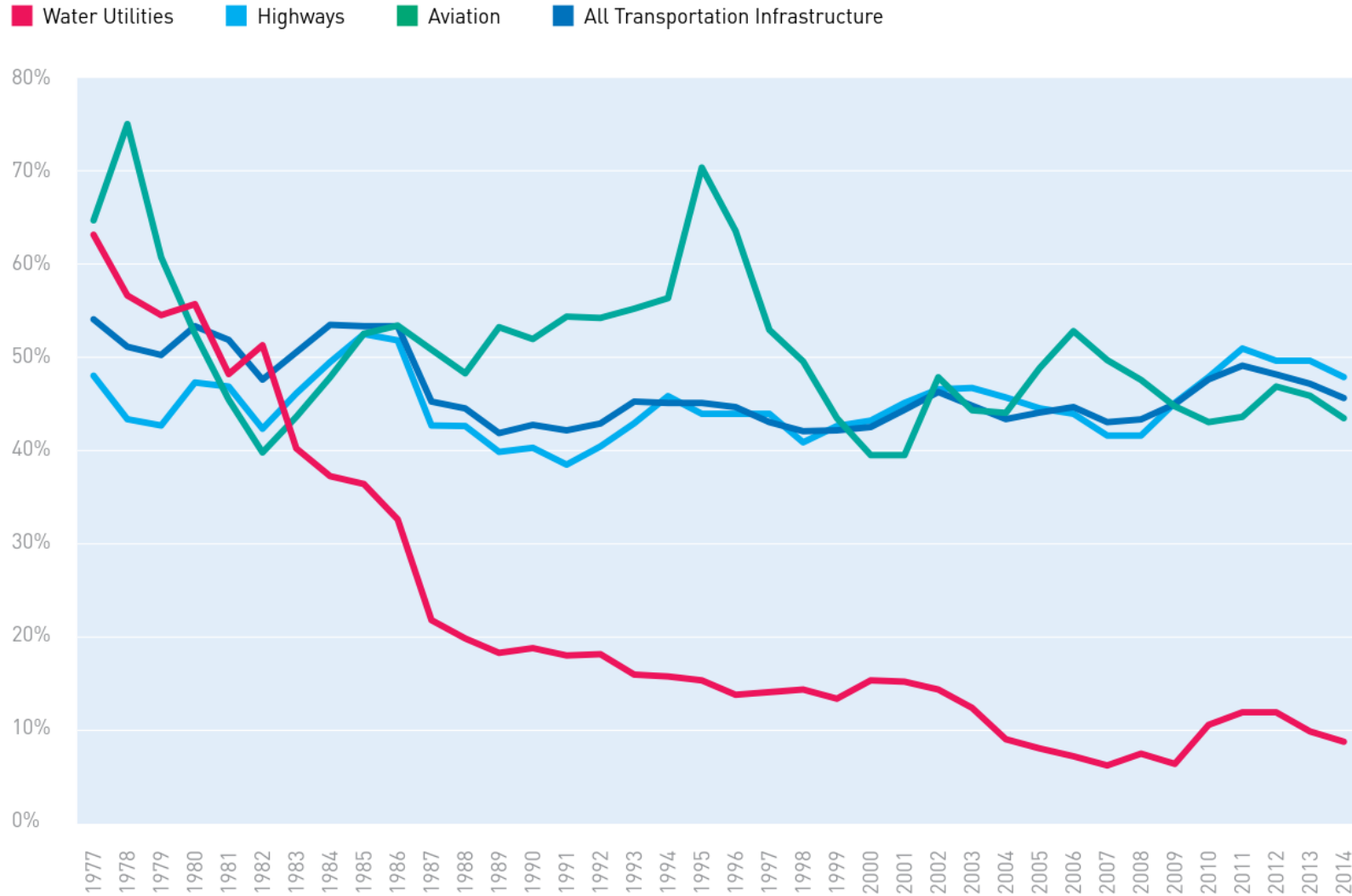
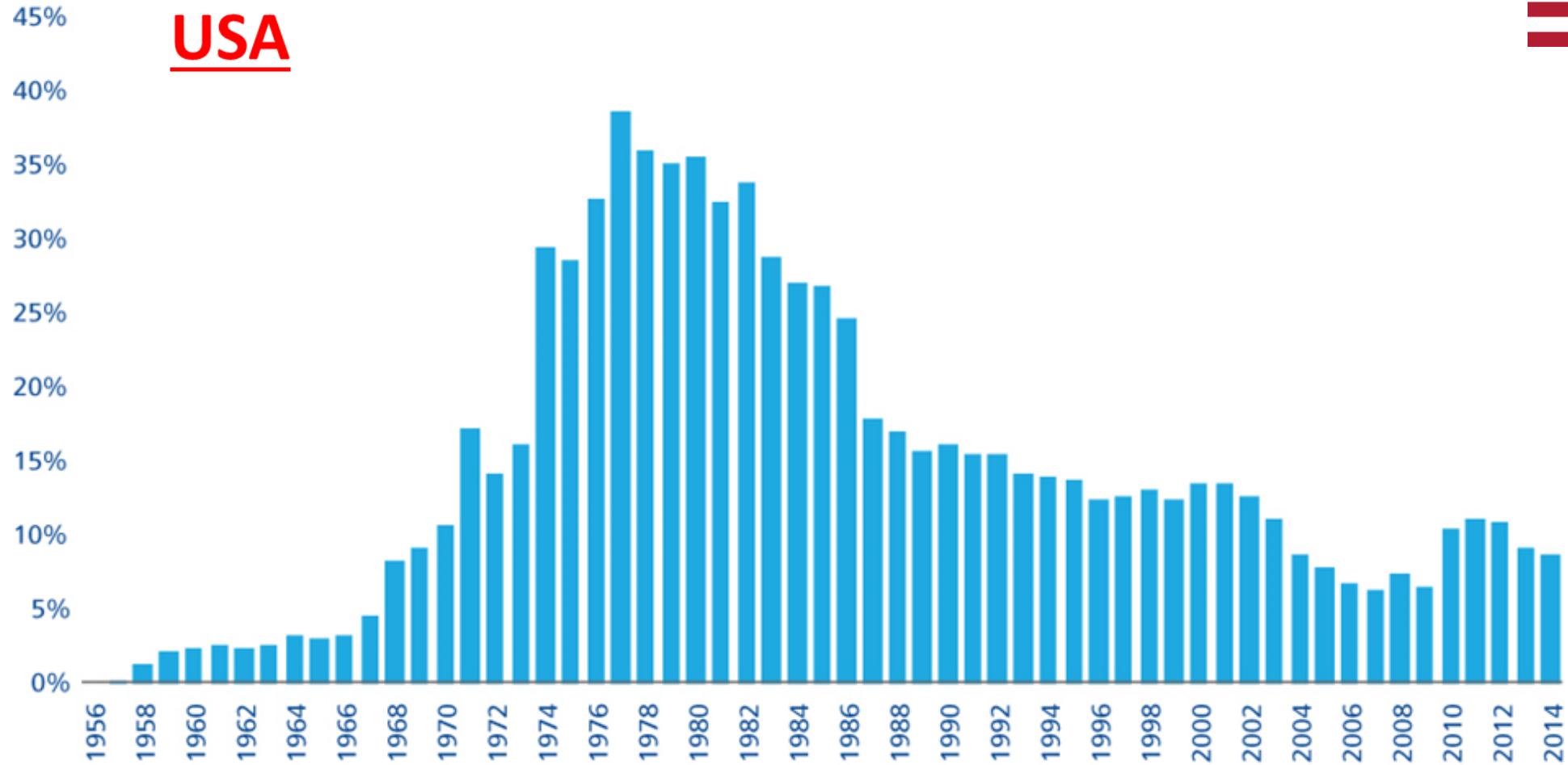




Figure 2. Federal share of water utility capital spending



Source: Congressional Budget Office, "Public spending on transportation and water infrastructure, 1956 to 2014," table W-2, <https://www.cbo.gov/publication/49910>.

Graphic: Deloitte University Press | DUPress.com



If water sector investment gap is filled

Annual impacts ¹⁾

- 220 billion USD in economic activity
- Over 1 million jobs

Plus additional benefits due to less service disruptions

¹⁾ Value of Water Campaign report



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